

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>30/04/202</u>	1				
To : Hong Kong Exchanges and	Clearing Limited					
	S.A.I. Leisure Group (Incorporated in the C					
Date Submitted 0	03/05/2021					
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>01832</u>	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000.00			
(2) Stock code : N/A	Description :	N/	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares	3				
Stock code :	N/A	_Descrip	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of the	ne month		N/A	N/A	N/A
3. Other Classes of S	Shares				
Stock code :	N/A	_Descrip	tion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of the	ne month		N/A	N/A	N/A
Total authorised shar currency):	e capital a	t the end	of the month (State	HK\$5,000	0,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	360,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	360,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A shares 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	3 Issuer which	are to be Listed	<u> </u>		No. of new shares of	No. of new shares of
					issued during the month	issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares			•			
Parametria (Niata 4)			_			
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	•			
3. N/A						
				. <u></u>		
(/ /)						
Stock code (if listed) Class of shares			·			
issuable (Note 1)			-			
Subscription price EGM approval date						
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/ /)				
4. N/A						
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			į			
Subscription price EGM approval date			·			
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /					
		Total		nary shares) Nil		_
				ence shares) <u>N/A</u> Other class) N/A		=
			(-

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
-T. 1971	<u> </u>					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Oralia	om (obores) NII		
			Total C. (Ordina (Preferen	ary snares) <u>Nii</u> ce shares) N/ <i>F</i>		_
				ther class) N/A		_
			•		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
Shares (Note 1)		-
2. N/A		
(/ /)		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	I W /^	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment - date : (dd/mm/yyyy)	(/ /)		
		,	,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
5. S	Scrip dividend			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
5. S	Scrip dividend			date : (dd/mm/yyyy) EGM approval date:				
					(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)		_		
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)		_		
_	Consideration ssue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of sharesissuable (Note 1)		
10	Other (Please specify) At State price : currency	Issue and allotment (/ /) — date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				14//
		Total E. (Ordinary shares	s) Nil	
		(Preference shares		
		(Other class	S) <u>N/A</u>	-
<u> </u>				
To	otal increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1) Nil	
	, , , , , , , , , , , , , , , , , , , ,	, ,	2) N/A	
To	otal increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of	shares during the month (i.e. Total of A to	E): N/A	
	These figures should be the same as the rele apital").)	evant figures under II above ("Movements	in Issued Sh	are

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):						
N/A						
Submitted by:	Cheung Pik Shan Bonnie					
Title:	Company Secretary					
(Director, Secretary or	other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.