日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

S.A.I. Leisure Group Company Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01832</u> Des	cription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000.00
(2) Stock code : <u>N/A</u> Des	cription :	N/	Α
(2) Stock code : <u>N/A</u> Des	cription : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Des Balance at close of preceding month	No. of ordinary shares	Par value	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A N/A N/A</u>			
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descrip	tion :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/AN/A			
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	360,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	360,000,000	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			· · · · · · · · · · · · · · · · · · ·		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and —	IV	iovement dui	ring the month		thereto	as at close of the
class of shares	Orantad	Evenied	Concelled	Longod		month
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1.10//						
(//)						
shares						
2. N/A						
shares						
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordi	nary shares)	Nil	
				ence shares)		
-			(Other class)	N/A	_
Total funds raised during to of options (State currency)		m exercise	Nil			
	/		<u>1 NII</u>			

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable)		N N				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/1						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		Total	B. (Ordir	nary shares) <u>Nil</u>		
			(Prefere	nce shares) N/A		-
			(0	Other class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	l l	- -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3 N/A		
shares (Note 1)		
Tetal D. (Ordinary shares)	NB	
Total D. (Ordinary shares) (Preference shares)	Nil	
(Other class)	N/A N/A	
(Other class)		

At State Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency									
atte: (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	1.	Rights issue			Issue and allotment	(/ /)		
			price .	currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 3. Placing At price : Class of currency Issue and allotment (/ /) (/ /) table : (dd/mm/yyyy) 4. Bonus issue Class of class of cla					(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) table : (dd/mm/yyyy) 3. Placing At price : Class of currency Issue and allotment (/ /) (/ /) table : (dd/mm/yyyy) 4. Bonus issue Class of class of cla					Class of shores				
2. Open orrer price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Status N/A N/A N/A N/A N/A Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) N/A N/A N/A N/A Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment (/ /) Issue and allo	2.	Open offer				(/ /)		
N/A N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue At State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Class of shares N/A N/A 4. Bonus issue Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (/ /) date : (/ /) date : (/ /)								N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing			Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares			price .		EGM approval date:	(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Total E. (Or (Prefe	erend	ce sł			

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issi	ued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Rema	ırks (if any):
N/A	
Cuba	itted hur Chaung Dik Chan Dannia
Subm	itted by: Cheung Pik Shan Bonnie
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
Notes	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.