

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31</u>	/03/2020		
To : Hong Kong Exchanges and	Clearing Limite	ed .		
Name of Issuer	S.A.I. Leisure (Incorporated	Group C	Company Limited Layman Islands v	d vith limited liability)
Date Submitted				
I. Movements in Authorised Sha	ıre Capital			
1. Ordinary Shares				
(1) Stock code : 01832	_Description :		Ordinary	y Shares
	No. of or share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000	0,000	HK\$0.01	HK\$5,000,000.00
Increase/(decrease)	N/A	4		N/A
Balance at close of the month	500,000	0,000	HK\$0.01	HK\$5,000,000.00
(2) Stock code : N/A	_Description:		N	/A
	No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth N/	'A	N/A	N/A
Increase/(decrease)	N/	'A		N/A
Balance at close of the month	N/	A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	360,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	360,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share	are Option S	chemes of the	e Issuer)		No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date	N	Movement dui	ring the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and class of shares					thereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. N/A						
shares						
2. N/A						
2. IN/A						
( / / )						
(Note 1)		· ·				
(11010-1)						
3. N/A						
-						
( / / )						
shares						
(Note 1)						
		Т	Total A. (Ordin	ary shares)	Nil	
				nce shares)		<del>_</del>
				Other class)		<del>-</del> -
Total funds raised during		om exercise	NEL			
of options (State currency	')		<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
Cubaculation pulsa						
(if applicable)		)				
	- 					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
	· · ·					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
	( / /					
4. N/A						
	· - ———					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares) Nil		=
				nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	e into Shares of th	ıe Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / /					
2.14/10	<del></del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
	<u>—</u>					
Stock code (if listed)			<del></del> .			·
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	_					
Stock code (if listed)	<del></del>					
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	,		Total C. (Ordina			_
				ce shares) N/A		<u> </u>
			(0	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
,	( / / ) shares (Note 1)		
			-
	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	
	(Other dass)	14// 1	

Ot	ther Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		F	<b>,</b>	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)	(	`		
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
		_	_	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fffff/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/11111/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Type of Issue						month pursuant thereto	pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N1/A</b>	<b>N</b> 1/ <b>A</b>
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E. (Or (Prefe	dinary sha erence sha (Other o	ares	) N/A	• •
To	otal increase / (deci	rease) in o	ordinary shares dur	ing the month (i.e. Total	of A to E):	(1	) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
		_
ما له مالله ما	Oharra Bill Chan Barria	
Submitted by:	Cheung Pik Shan Bonnie	
Title:	Company Secretary	
	ry or other duly authorised officer)	
(= 55.5., 555.5.4	, c. c	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.